United States District Court District Of Delaware

REGENT COMMUNICATIONS, INC.,	SUMMONS IN A CIVIL ACTION		
Plaintiff,)) Civil Action No.: 07-499		
RILEY INVESTMENT PARTNERS MASTER FUND, L.P., RILEY INVESTMENT MANAGEMENT, LLC, and SMH CAPITAL INC. Defendants.))))))))		
TO. Riley Investment Management, LLC c/o Harvard Business Services, Inc. 16192 Costal Highway Lewes, DE 19958			
YOU ARE HEREBY SUMMONED and required Raymond J. DiCamillo, Esquire Richards, Layton & Finger One Rodney Square Wilmington, DE 19899 (302) 651-7700	l to serve upon PLAINTIFF'S ATTORNEY		
an answer to the complaint which is herewith served u	pon you, within twenty (20) days after service of this		
summons upon you, exclusive of the day of service. I	f you fail to do so, judgment by default will be taken		
against you for the relief demanded in the complaint.	Any answer that you serve on the parties to this action		
must be filed with the Clerk of this Court within a reason	nable period of time after service.		

PETER T. DALLEO 8/15/07 DATE CLERK Bets Dung (By) DEPUTY CLERK

• AO 440 (Rev 8/01) Summons in a Civil Action

RETURN OF SERVICE					
Service of the Summons and complaint was made by me(1) DATE 8/21/07					
	ERVER (PPJNT)	TITLE CRECIAL PROCESS SERVER			
	LLE MORRIS one box below to indicate appropriate metho	SPECIAL PROCESS SERVER	***************************************		
Спеск	Served personally upon the defendant. Place v				
	Left copies thereof at the defendant's dwelling house or usual place of abode with a person of suitable age and discretion then residing therein.				
	Name of person with whom the summons and	complaint were left:			
	Returned unexecuted:				
\times	Other (specify): SERVED: RILEY INVESERVICES, INC. AT 16192 COASTAL FRETTIENAUER	STMENT MANAGEMENT, LLC C/O HAF HWY. LEWES, DE COPIES THEREOF W	EVARD BUSINESS ERE ACCEPTED BY DEBBIE		
		TEMENT OF SERVICE FEES			
TRAVEL	SERVICES		TOTAL		
	DE	CLARATION OF SERVER			
	ontained in the Return of Service and Statement xecuted on $\frac{8/21/07}{Date}$ $\frac{Sit}{P}$	r the laws of the United States of America that the of Service Fees is true and correct. Grature of Server RANDYWINE PROCESS SERVERS, LTD. O. BOX 1360 VILMINGTON, DE 19899-1360 D2- 475-2600			